

BUDGET MANAGEMENT TEAM MINUTES
WEDNESDAY, JANUARY 19, 2022
 Virtual Meeting

BMT MEMBERS:

- **Tricia Fiscus**, Asst. Dean of Admin. Affairs (CHAIR)
- **Ryan Loomis**, Director CEC/SBDC
- **Sandra Bauman**, Dean/CEO
- **Mary Twardos**, Human Resources Generalist
- **Cari Schwen**, Director of Bus. Services
- **Robyn Kiesling**, Exec. Dir. Gen Ed & Transfer
- **Jessie Pate**, Director of IR & Effectiveness
- **Tammy Burke**, Exec. Dir. CTE
- **Donna Breitbart**, Director of Marketing & Communication
- **Valerie Curtin**, Exec. Dir. Compliance/FA
- **John Rutherford**, Director Facilities & Main.
- **Sarah Dellwo**, Exec. Dir. Enrollment
- **Paige Payne**, Executive Assistant to the Dean/CEO (recorder)

Mastermind Discussion

The 1/5/2022 BMT minutes were approved.

Budget Process (TF)

- The process will be similar to last year.
- The spreadsheet will be released in February.
- Budgets will be uploaded into Axiom.

FY23 Performance Funding Allocations (SB, TF)

- Most of the campuses are not getting the full funding.
- Helena College is receiving 75% of its funding
- Two of the metrics penalize HC because HC is not structured or has the resources to change the outcome.

Helena College UM	3-yr Average	Current Level	% Increase	Index Score	Weight	Weighted Score
Degrees/Certificates Awarded	246	209	-15%	850	30%	255
Under-Represented/At-risk Graduates	195	166	-15%	853	5%	43
Retention Rates	61%	62%	3%	1027	30%	308
Under-Represented/At-risk Students	60%	62%	4%	1036	5%	52
Dual Enrollment	830	1,018	23%	1227	10%	123
Remedial Success	56%	51%	-9%	908	10%	91
Credit Accumulation	52%	55%	6%	1056	10%	106
TOTAL						976
				Growth Target		1,010
				Transitional-zone Minimum		877
				% of Eligible Funding		75%

Note: HC is Title III eligible again next year.